



2-121A001

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

April 27, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of April 27, 1992. The primary document to which this is connected is recorded under Recordation No. 9120.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: CoreStates Bank, N.A.
(successor to First Pennsylvania Bank)
510 Walnut Street
Philadelphia, Pennsylvania 19106

LESSEE/GUARANTOR: Norfolk and Western Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	High Roof Boxcar	CUF	NW 604501

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

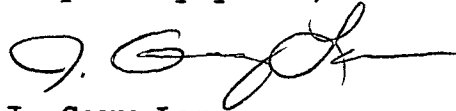
RECORDED NO 9120-F
APR 30 1992 9 25 AM
INTERSTATE COMMERCE COMMISSION
MOTOR OPERATING UNIT
APR 30 9 18 AM '92

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of April 27, 1992, with respect to Equipment Trust Agreement with Recordation No. 9120, dated December 1, 1977, covering one boxcar, numbered NW 604501, changed to NS 468120.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", with a long horizontal flourish extending to the right.

J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

5/1/92

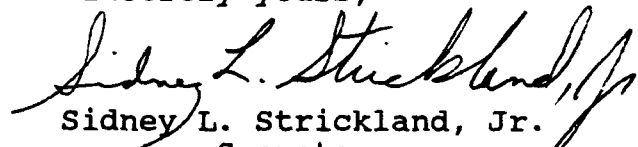
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Three Commercial Place
Norfolk- Virginia 23510-2191

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/30/92 at 9:25am , and assigned recordation number(s). 9120-E

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) HIGH ROOF BOXCAR BEARING THE NORFOLK AND WESTERN RAILWAY COMPANY ROAD NUMBER NW 604501, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF DECEMBER 1, 1977, AS AMENDED, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY AND CORESTATES BANK, N.A. (SUCCESSOR TO FIRST PENNSYLVANIA BANK N.A.), AS TRUSTEE

Old Road Number
Assigned

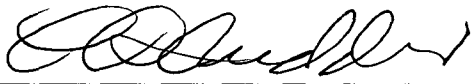
NW 604501

New Road Number
Assigned

NS 468120

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 27th day of April, 1992.

NORFOLK AND WESTERN RAILWAY COMPANY

By: 
Vice President

ATTEST:


Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

SS:

On this 27th day of April, 1992, before me personally appeared P. R. Rudder, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk and Western Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanne B. Davis
Notary Public

My Commission expires: May 29, 1995